

## Home Ownership Information

<b>Address</b>				
<b>Ownership structure</b>				
<b>Date purchased</b>				
<b>Purchase price</b>				
<b>Property tax ID #</b>				
<b>Property taxes on purchase</b>				
<b>Mortgage information</b>				
	Original mortgage	Refinancing # 1	Refinancing #2	
<b>Date of mortgage</b>				
<b>Mortgage amount</b>				
<b>Lender</b>				
<b>Account number</b>				
<b>Type of mortgage</b>				
<b>Amortization term</b>				
<b>Origination fees</b>				
<b>Interest rate</b>				
<b>Monthly payment</b>				
<b>Homeowners insurance</b>				
<b>Insurance company</b>				
<b>Insurance agent</b>				
<b>Agent phone number</b>				
<b>Policy number</b>				
<b>Coverage – structure</b>				
<b>Coverage – contents</b>				
<b>Riders</b>				
<b>Annual premium</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>
	\$	\$	\$	\$
	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
	\$	\$	\$	\$
<b>Claims</b>				
<b>Property taxes paid</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>
	\$	\$	\$	\$
	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>
	\$	\$	\$	\$



