

Home Ownership Information

Address				
Ownership structure				
Date purchased				
Purchase price				
Property tax ID #				
Property taxes on purchase				
Mortgage information				
	Original mortgage	Refinancing # 1	Refinancing #2	
Date of mortgage				
Mortgage amount				
Lender				
Account number				
Type of mortgage				
Amortization term				
Origination fees				
Interest rate				
Monthly payment				
Homeowners insurance				
Insurance company				
Insurance agent				
Agent phone number				
Policy number				
Coverage – structure				
Coverage – contents				
Riders				
Annual premium	2016	2017	2018	2019
	\$	\$	\$	\$
	2020	2021	2022	2023
	\$	\$	\$	\$
Claims				
Property taxes paid	2016	2017	2018	2019
	\$	\$	\$	\$
	2020	2021	2022	2023
	\$	\$	\$	\$

