

Monthly Household Spending Worksheet -- Date Prepared _____

Monthly Expenses	Current	Goal	Comments or Observations
Savings	\$	\$	
Housing Expenses			
• Mortgage payments or rent	\$	\$	
• Property taxes	\$	\$	
• Maintenance or repairs	\$	\$	
• Utilities (gas/water/electricity)	\$	\$	
• Telephone/cable/internet	\$	\$	
• Housekeeping, laundry	\$	\$	
• Other housing expenses	\$	\$	
Transportation Expenses			
• Car loan or lease payments	\$	\$	
• Fuel, maintenance, repairs	\$	\$	
• Auto insurance	\$	\$	
• Public transportation	\$	\$	
• Other transportation expenses	\$	\$	
Food & Entertainment Expenses			
• Groceries	\$	\$	
• Restaurants	\$	\$	
• Sports, hobbies, pastimes	\$	\$	
• Books, magazines	\$	\$	
• Vacations	\$	\$	
• Other	\$	\$	
Health Care Expenses			
• Doctors, dentists, etc.	\$	\$	
• Prescriptions	\$	\$	
• Health insurance	\$	\$	
• Other health care expenses	\$	\$	
Family Expenses			
• Schools, colleges	\$	\$	
• Child care	\$	\$	
• Alimony and child support	\$	\$	
• Other family expenses	\$	\$	
Other Expenses			
• Clothing, shoes, etc	\$	\$	
• Charitable contributions	\$	\$	
• Gifts, birthdays, holidays	\$	\$	
• Pets, veterinarian expenses	\$	\$	
• Paying off debts or credit cards	\$	\$	
• Life and disability insurance	\$	\$	
• Walking around money	\$	\$	
• Other	\$	\$	
Taxes	\$	\$	
Social Security	\$	\$	
Federal, state, local taxes	\$	\$	
Total Expenses	\$	\$	